

2023 NCPO Regional Workshop
September 19 – 20, 2023
Pappajohn Education Center – Des Moines, IA

Tuesday, September 19th

10:00 – 11:00 Annual Meeting – all are welcome to attend

- *Registration* -

12:00 – 1:00 Welcome, Plenary Address (30 mins), Isaac Hecht Award

Chief Justice Susan Christensen, Iowa Supreme Court
Michael McCormick, NCPO President

1:00 – 2:00 Session I – Town Hall – Jurisdiction & ABA reports

Trinity Braun-Arana, Moderator (IA)

2:00 – 3:00 Session II – The Deveney Files : a catastrophic claims playbook for client security funds from smaller states

Nik Chourey (OR)

3:00 – 3:15 Break

3:15 – 4:15 Session III – So your fund has money but no claims? Can (and should) fund reserves be utilized for other worthwhile programs?

Patricia Bartley Schwartz (DE), Michael Knight (NY)

4:15 – 5:00 Session IV – P2P Platforms: How They Work, Claims Implications

Gabe Huertas (NY)

6:15 Depart Hotel for Group Dinner @ Django

Wednesday, September 20th

7:45-8:45 Breakfast in the Atrium

9:00 – 9:15 Plenary Remarks

Chief Judge Myron Gookin, Chair of the Iowa Client Security Commission

9:15 - 10:15 Session V – Hot Topics – as identified in Town Hall
Lindsey Draper, Moderator (WI)

10:15 – 11:05 Session VI – E-audits: Routine/random Audits But Better!
Trinity Braun-Arana, Sherry Loughran (IA)

11:05 – 11:15 Break

11:15 – 12:15 Session VII – Succession Planning – You’ve Got a Rule.. Now What?
Jonathan White (CO), Mike Miyahira (HI), John Cesario (IL)

12:15 – 1:30 Lunch

1:30 – 2:00 Session VIII - Why we do what we do!
Nicole Perskie, Keynote Speaker

2:00 – 2:30 Session IX – Recruiting & Retaining Fund VIPs
Aria Eee (ME), co-panelist

2:30 – 3:00 Session X – Protecting Your Judgment in Bankruptcy
Ruby Cochran (NJ)

3:00 – 3:15 Break

3:15 – 4:45 Session XI – A Case Management System for all Funds
Daniel Hendi (NJ)

4:45 – 5:00 Wrap Up and Closing
Michael McCormick (NJ)