



# National Client Protection Organization

[www.ncpo.org](http://www.ncpo.org)

Annual Membership Meeting  
Louisville Marriott Downtown  
280 W. Jefferson St., Louisville, Kentucky  
Meeting Room: Rose Meeting Room, Second Level  
Friday, June 1, 2017 • 9:00 a.m.

Welcome and Introductions

Approval of Minutes - June 2, 2017 Annual Meeting (Jane Herrick)

Report from the ABA - Selina Thomas, Senior Counsel, Client Protection and Commission on IOLTA

Treasurer's Report

1. Financial Report
2. Budget 2018 - 2019

Regional Vice Presidents' Reports (Michael Harmon or Regional Vice Presidents in attendance)

New Business

1. NCPO Survey Software Proposal (Alecia Ruswinkel)
2. 2018 Fall Workshop - Scottsdale, AZ - Sept. 17-18, 2018

Election of Officers and Directors

President - Michael Harmon  
President-Elect - Alecia Ruswinkel  
Treasurer - Ruby Cochran  
Secretary - Jane Herrick  
Director-At-Large - Daniel Hendi  
Regional Vice Presidents:  
Northeast - Karen O'Toole  
Southeast - A. Root Edmonson  
Midwest - Trinity Braun-Arana  
Southwest - Richard B. Spinello  
West - Julia Crossland  
Canada - David Weyant

Announcements

NCPO Dinner Reception - Eddie Merlot's, 455 S. 4<sup>th</sup> St., Louisville, KY 7:00 p.m.

Adjournment