CLIENTS' SECURITY BOARD

OF THE

SUPREME JUDICIAL COURT OF MASSACHUSETTS

Annual Report

TO THE

Supreme Judicial Court Fiscal Year 2020

July 1, 2019 - June 30, 2020

DEDICATION

To the lasting memory of the late Chief Justice Ralph D. Gants (1954 - 2020), who inspired us with his dedication to helping the public, the judiciary, and the legal profession.



Chief Justice Gants presenting the 2018 LeDoux Award

(From left, D. Ethan Jeffrey, then CSB Chair; Karen D. O'Toole, then CSB General Counsel; Saman S. Wilcox, Esq., LeDoux Award Recipient; Chief Justice Ralph D. Gants)

of the Supreme Judicial Court of Massachusetts June 30, 2020

Dear Reader,

Fiscal year 2020 was marked by notable transitions at the Clients' Security Board. In addition to the major personnel changes to the Board and staff, as described below, the COVID-19 pandemic has left its indelible mark on all of us. As of this writing, however, I am grateful that our entire Board and staff are in good health and continue to perform our duties with dedication and enthusiasm. When the governor announced a state of emergency for the Commonwealth in March 2020, the staff quickly and seamlessly transitioned to working remotely using electronic files. They continued to process claims and respond to inquiries from the public without a missed step. Although we were forced to cancel our March in-person meeting, the Board of Bar Overseers' skilled and supportive IT staff got us up, running, and equipped to meet remotely. The Board conducted videoconference meetings during April, May, and June 2020 that included four claimant hearings. As a result, we continued to make awards to claimants who were exceedingly grateful to receive compensation for their losses during this difficult time.

At its ten meetings this year, the Board made 35 awards totaling approximately \$1.95 million, quite close to our current average of \$2 million annually. The category of Trusts and Estates once again led with awards of \$655,736.00 or 33.63% of the total. Tied for second were the categories of Unearned Retainers (\$347,268.00 or 17.81%) and Fiduciary (\$344,075.00 or 17.65%). Fortunately, the 21 disciplined lawyers responsible for the \$1.95 million in awards represented only 0.04% of the Commonwealth's lawyers. Four of the 21 lawyers (19%) (John N. Lewis, Bruce E. Lavigne, John F. Paczkowski, and Jeffrey R. Mazer) accounted for \$1.18 million or 61% of the reimbursements.

We suspect, but have no hard evidence, that COVID-19 was a significant contributing factor for the steep reduction in new claims: only 30 for the entire year. Not since 1988 have we seen a number this low. My predecessors have frequently reported here that searching for predictable patterns in the world of clients' security funds was futile and 2020 confirms that fact.

The Board also filed an amicus brief in the Supreme Judicial Court in *Matter of Olchowski*. Our staff continued to partner with the Office of Bar Counsel in the ongoing outreach program to the public and the profession about client protection. General Counsel Karen D. O'Toole and her successor Linda G. Bauer spoke to three law school classes at Boston University School of Law and Suffolk University School of Law and at five continuing legal education programs for Massachusetts attorneys. In addition, Linda succeeded Karen as the northeast regional vice president for the National Client Protection Organization and continued to serve on the S.J.C.'s Professionalism Committee.

The Board continued its oversight of Citizens Bank which is the current outside investment manager of the Clients' Security Fund and completed updates of internal policies. We did not enter any material written contracts.

This year's transitions are especially noteworthy. Former Chair W. H. Lee Dunham and former Vice Chair Judith Goldberg completed their terms of distinguished service to the cause of client protection. After more than three decades of service our former General Counsel and Executive Director, Karen D. O'Toole retired. (Please see p. 11.) We then welcomed Karen's successor, Linda G. Bauer, a twenty-five-year veteran with the Office of Bar Counsel most recently serving as acting first assistant bar counsel. Linda brings an intimate understanding of the lawyer disciplinary process to her new responsibilities in the realm of law-client protection.

In closing, I would like to express my sincere gratitude to Linda Bauer, Adam Lutynski and Bernice Addonizio for their unwavering dedication to the mission of the Clients' Security Board. I also am deeply grateful for the support of the Supreme Judicial Court, as well as my fellow Board members whose combined knowledge and experience is truly humbling. During these trying times, and despite meeting remotely, the services of the CSB in support of those wronged remains strong. It has truly been a team effort. As I begin my second year as Chair, I look forward to facing the challenges that lie ahead.

Very truly yours,

David R. Chenelle, Esq. Chair

FY 20 – SIGNIFICANT NUMBERS

Total Awarded	\$1,949,853.67
Claims Adjudicated	44
Total Awards	35
Lawyers Responsible	21 out of 59,594 (0.04%)
# Claims Pending, Year-End	25
\$ Claims Pending, Year-End	\$1,180,491.08

PRO BONO LAWYERS

The Board is pleased to acknowledge and thank the following lawyers who generously contributed their time and talents during FY 2020 to represent claimants before the Board for which service, by Court Rule, they may not receive compensation.

Nadine Cohen, Esq.

Boston, MA

Edward C. Cooley, Esq.

Quincy, MA

Stanley Cygelman, Esq.

Boston, MA

Malvena Stuart Driscoll, Esq.

Salem, MA

Douglas R. Hyne, Esq.

Boston, MA

Candice Jane McKenna-Imlach, Esq.

Plymouth, MA

Joseph M. Lally, Esq.

Weymouth, MA

L. Richard LeClair, III, Esq.

Waltham, MA

Robert Schneiders, Esq.

Quincy, MA

Joseph Henry Silvia, Esq.

Fall River, MA

Cornelius F. Sullivan, Esq.

Groton, MA

Ellen Rappaport Tanowitz, Esq.

Newton Center, MA

Ronald Neil Whitney, Esq.

Whitman, MA

Robert T. Wyman, Esq.

Chelmsford, MA

Claims Activity Chart 1975-2020

Fiscal Year	Claims Filed	Claims	Claims	Awards Made	Total Awards
1975-1979	195	Adjudicated 126	Dismissed 76	50	\$ 148,767.80
1980	126	60	38	22	\$ 71,208.00
1981	42	126	61	65	\$ 244,276.18
1982	30	29	9	20	\$ 80,212.00
1983	35	40	7	33	\$ 152,005.00
1984	45	42	17	25	\$ 141,125.67
1985	46	34	12	22	\$ 224,904.17
1986	23	38	7	31	\$ 214,810.75
1987	42	34	12	22	\$ 503,776.00
1988	28	24	13	11	\$ 267,954.24
1989	51	40	16	24	\$ 146,720.06
1990	74	73	18	55	\$ 759,025.23
1991	71	55	20	35	\$ 624,592.42
1992	124	85	16	69	\$ 968,894.77
1993	146	95	22	73	\$ 1,111,181.93
1994	109	157	27	130	\$ 1,203,911.62
1995	90	103	35	68	\$ 1,602,217.70
1996	139	100	33	67	\$ 1,696,870.13
1997	81	113	30	83	\$ 2,058,900.92
1998	119	102	46	56	\$ 1,254,229.91
1999	80	98	32	66	\$ 2,119,675.47
2000	83	108	22	86	\$ 2,744,848.83
2001	119	70	15	55	\$ 1,963,555.27
2002	82	94	25	69	\$ 1,066,379.91
2003	116	56	11	45	\$ 1,055,477.00
2004	90	157	58	99	\$ 2,412,597.49
2005	81	81	26	55	\$ 2,203,527.19
2006	91	93	51	42	\$ 1,653,026.91
2007	77	88	31	57	\$ 1,958,904.76
2008	108	89	21	68	\$ 2,654,436.60
2009	95	116	33	83	\$ 1,328,039.01
2010	82	106	14	92	\$ 2,397,677.77
2011	106	97	34	63	\$ 2,059,194.55
2012	85	113	27	86	\$ 2,111,791.36
2013	108	83	14	69	\$ 2,801,665.59
2014	121	142	28	114	\$ 1,324,815.87
2015	59	86	25	61	\$ 2,949,085.20
2016	47	50	22	28	\$ 846,842.96
2017	68	62	15	47	\$ 500,701.48
2018	89	101	10	91	\$ 1,297,095.64
2019*	49	42	7	35	\$ 2,339,881.18
2020	30	44	9	35	\$ 1,949,853.67
			TOTAL	2,407	\$ 55,214,658.21

^{*}Ten months: September 1, 2018 to June 30, 2019.

DEFALCATIONS AND AWARDS BY DISCIPLINED/DECEASED LAWYERS

			No. of		Defalcation	
Disciplined Lawyer	Town	County	Awards	Amount Awarded	Amounts	
John N. Lewis	Needham	Norfolk	3	\$450,182.00	\$450,182.00	
Bruce E. Lavigne	Plymouth	Plymouth	3	\$313,228.35	\$313,228.35	
John F. Paczkowski	Dracut	Middlesex	1	\$218,201.00	\$218,201.00	
Jeffrey R. Mazer	Ipswich	Essex	1	\$201,730.95	\$201,730.95	
Douglas W. Resnick	Hopkinton	Middlesex	1	\$180,960.00	\$180,960.00	
Christine M. Cedrone	Quincy	Norfolk	1	\$144,454.57	\$144,454.57	
Paul D. McCarthy	North Andover	Essex	2	\$100,615.07	\$100,615.07	
Robert H. Carp	Gloucester	Essex	5	\$82,500.00	\$82,500.00	
Glen H. Haese	Rockport	Essex	1	\$66,468.75	\$66,468.75	
Peter R. Kaplan	Lynn	Essex	1	\$40,371.41	\$40,371.41	
Paul H.Senese	Westford	Middlesex	1	\$36,000.00	\$36,000.00	
John H. Wyman	Plymouth	Plymouth	1	\$33,333.33	\$33,333.33	
*Alan L. Grenier	Topsfield	Essex	1	\$19,500.00	\$19,500.00	
Omar S. Gonzalez	Boston	Suffolk	1	\$17,500.00	\$17,500.00	
Gaytri Kachroo	Lynn	Essex	3	\$17,028.24	\$17,028.24	
Anthony Gianacopoulos	Dalton	Berkshire	2	\$12,500.00	\$12,500.00	
David Zak	Cambridge	Middlesex	1	\$5,190.00	\$5,190.00	
Harland Smith	East Brookfield	Worcester	2	\$5,000.00	\$5,000.00	
Michael P. Murphy	Newton	Middlesex	2	\$3,240.00	\$3,240.00	
Elana Mikelus Gordon	Bridgewater	Plymouth	1	\$1,500.00	\$1,500.00	
Rosaleen J. Clayton	Auburn	Worcester	1	\$350.00	\$350.00	
TOTAL 35 \$1,949,853.67 \$1,949,853.67						

*Deceased

FIDUCIARY: THE MISUSE OF FUNDS HELD BY AN ATTORNEY ACTING AS A FIDUCIARY ARISING FROM AN ATTORNEY-CLIENT RELATIONSHIP.

Disciplined Lawyer	No. of Awards	Total Awards	% of Total Awarded
Douglas W. Resnick	1	\$180,960.00	52.59%
Paul D. McCarthy	1	\$82,115.07	23.87%
Paul Senese	1	\$36,000.00	10.46%
Robert H. Carp	3	\$45,000.00	13.08%
Total	6	\$344,075.07	100.00%

REAL ESTATE: MISAPPROPRIATION OF DEPOSITS, ESCROWS, PURCHASE-MONEY OR SALE PROCEEDS IN PURCHASE, SALE, AND REFINANCE TRANSACTIONS.

Disciplined Lawyer	No. of Awards	Total Awards	% of Total Awarded
John F. Paczkowski	1	\$218,201.00	91.41%
*Alan L. Grenier	1	\$19,500.00	8.17%
Michael Murphy	1	\$1,000.00	0.42%
Total	3	\$238,701.00	100.00%

PERSONAL INJURY SETTLEMENT:

MISAPPROPRIATION OF PROCEEDS FROM THE SETTLEMENT OF PERSONAL INJURY MATTERS.

	No. of		% of Total
Disciplined Lawyer	Awards	Total Awards	Awarded
John N. Lewis	2	\$292,500.00	94.35%
Omar S. Gonzalez	1	\$17,500.00	5.65%
Total	3	\$310,000.00	100.00%

BANKRUPTCY: MISAPPROPRIATION OF CLIENT FUNDS INTENDED AS PAYMENTS TO THE BANKRUPTCY COURT OR TO CREDITORS.

Disciplined Lawyer	No. of Awards	Total Awards	% of Total Awarded
Paul D. McCarthy	1	\$18,500.00	100.00%
Total	1	\$18,500.00	100.00%

UNEARNED RETAINER: CLIENT MONEY ACCEPTED BY AN ATTORNEY WHO FAILED TO PERFORM THE AGREED-UPON LEGAL SERVICE. THESE CLAIMS SHOULD NOT BE CONFUSED WITH FEE DISPUTES OR MALPRACTICE CLAIMS WHERE AN ATTORNEY NEGLIGENTLY PERFORMS LEGAL SERVICES CAUSING FINANCIAL LOSS TO A CLIENT.

Disciplined Lawyer	No. of Awards	Total Awards	% of Total Awarded
Discipinied Lawyer	Awarus	Total Awarus	Awarueu
Jeffrey R. Mazer	1	\$201,730.95	58.09%
Glen H. Haese	1	\$66,468.75	19.14%
Gaytri Kachroo	3	\$17,028.24	4.90%
Robert H. Carp	2	\$37,500.00	10.80%
Anthony Gianacopoulos	2	\$12,500.00	3.60%
David Zak	1	\$5,190.00	1.49%
Harland Smith	2	\$5,000.00	1.44%
Elana Mikelus Gordon	1	\$1,500.00	0.43%
Rosaleen J. Clayton	1	\$350.00	0.10%
Total	14	\$347,267.94	100.00%

TRUSTS AND ESTATES: THE MISAPPROPRIATION OF ASSETS FROM A TRUST, AN ESTATE, OR THEIR RESPECTIVE BENEFICIARIES BY AN ATTORNEY ACTING AS AN ATTORNEY OR AS A FIDUCIARY, EXECUTOR OR TRUSTEE.

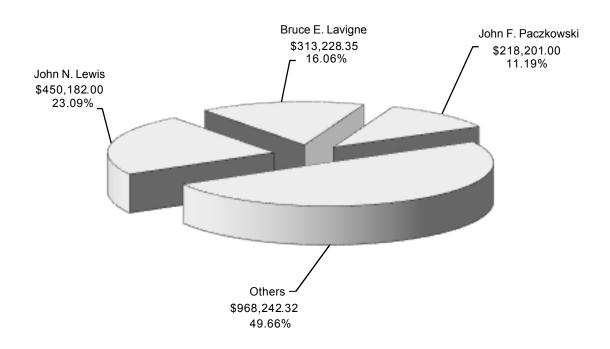
Disciplined Lawyer	No. of Awards	Total Awards	% of Total Awarded
Bruce E. Lavigne	3	\$313,228.35	47.77%
John N. Lewis	1	\$157,682.00	24.05%
Christine M. Cedrone	1	\$144,454.57	22.03%
Peter R. Kaplan	1	\$40,371.41	6.16%
Total	6	\$655,736.33	100.00%

SETTLEMENT: MISAPPROPRIATION OF PROCEEDS FROM THE SETTLEMENT OF NON-PERSONAL INJURY LITIGATION MATTERS.

Disciplined Lawyer	No. of Awards	Total Awards	% of Total Awarded
Michael P. Murphy	1	\$2,240.00	6.30%
John Wyman	1	\$33,333.33	93.70%
Total	2	\$35,573.33	100.00%

* Deceased

LAWYERS WITH HIGHEST DEFALCATIONS



AWARDS BY CATEGORIES

Category	No. of Awards	% of Total Awards	Total Awarded	% Total \$\$ Awarded	Total Defalcation	% of Total Defalcation
Fiduciary	6	17.14%	\$344,075.07	17.65%	\$344,075.07	17.65%
Trusts & Estates	6	17.14%	\$655,736.33	33.63%	\$655,736.33	33.63%
Real Estate	3	8.57%	\$238,701.00	12.24%	\$238,701.00	12.24%
Unearned Retainer	14	40.00%	\$347,267.94	17.81%	\$347,267.94	17.81%
Settlement	2	5.71%	\$35,573.33	1.82%	\$35,573.33	1.82%
PI Settlement	3	8.57%	\$310,000.00	15.90%	\$310,000.00	15.90%
Bankruptcy	1	2.86%	\$18,500.00	0.95%	\$18,500.00	0.95%
Total	35	100.00%	\$1,949,853.67	100.00%	\$1,949,853.67	100.00%

RESTITUTION

Category	Amount Collected
Court Ordered	\$104,041.92
CSB Activity	\$1,200.00
Voluntary	\$4,100.00
Total	\$109,341.92

BASIS FOR DISMISSED CLAIMS

Category	No. of Claims
No Defalcation	6
Fee Dispute	1
Restitution	2
Total	9

CLAIMS PENDING

Basis	# of Claims Pending	\$ Total Claims
Real Estate	5	\$289,043.29
Settlement	2	\$44,501.00
Trusts & Estates	2	\$354,978.81
Unearned Retainer	15	\$91,967.98
Fiduciary Funds	1	\$400,000.00
Total	25	\$1,180,491.08

Information on filing a claim for reimbursement can be found at www.masscsb.org

or

contact the

Clients' Security Board

99 High Street, 2nd Floor

Boston, MA 02110-2320

Telephone: 617-728-8758

Fax: 617-482-8000

KAREN DORAN O'TOOLE



IN APPRECIATION FOR

- <u>Devoting 31 years</u> of her professional career to serving and advancing client protection during which the Clients' Security Board awarded more than \$50 million to client victims;
- Overcoming barriers of language, culture, and distance to champion the causes of claimants;
- <u>Leading reform efforts</u> to bring a payee notification rule to Massachusetts;
- Extending her reach beyond Massachusetts to both lead and support national client protection efforts through the National Client Protection Organization and the ABA Center for Professional Responsibility to advance their respective missions; and
- <u>Inspiring and training</u> scores of Clients' Security Board members to view client protection as one of the most significant and rewarding duties of the legal profession.

Board Members

David R. Chenelle, Esq., Chair, was appointed to the Board effective June, 2018. He is a Partner and Director of



Perkins & Anctil, P.C., located in Westford, MA where he manages the firm's Condominium Lien Enforcement and Bankruptcy departments. He also works closely with the firm's Community Association clients providing guidance and representation for lien enforcement and general matters. He is an active member of the CAI New England (CAI-NE) chapter participating in its attorneys' committee. He is a strong advocate for his clients and specializes in the representation of consumer, commercial and business clients in all aspects of the bankruptcy process. He is an active member of the Massachusetts Bar Association; New Hampshire Bar Association; past Co-Chair of the Worcester Bar Association's Bankruptcy Section; a member of the Local Rules Committee for the U.S. Bankruptcy Court, District of Massachusetts; the National Association of Consumer Bankruptcy Attorneys (NACBA); the American Bankruptcy Institute (ABI) for which he is a frequent speaker; and has been appointed by the Supreme Judicial Court as a

Commissioner in an Attorney Suspension case. Mr. Chenelle received his BS from Lowell Technological Institute; MBA from UNH, and his JD from the Massachusetts School of Law. In his earlier professional career, Attorney Chenelle spent 14 years in the manufacturing industry working as an engineer and manager for various defense contractors.

Regina Snow Mandl, Esq., Vice Chair, was appointed to the Board effective March 1, 2017. She is a partner at The



Wagner Law Group where she is the head of the trusts and estates and family law teams. Ms. Mandl received her BA, cum laude from New York University where she was elected to Phi Beta Kappa, and her J.D. from Boston College Law School. Ms. Mandl's professional activities include the American Inns of Court, where she served on the Executive Committee and member of the Board of the American Inns of Court Foundation in Washington, D.C., and as past president of the Massachusetts Probate and Family American Inn of Court. She also serves on the Board of the New York University Lawyer Alumni Mentoring Program. Ms. Mandl was a two-term hearing officer for the Massachusetts Board of Bar Overseers. Recognitions include Massachusetts Lawyers Weekly Top Women of Law in 2014, Who's Who in America, and SuperLawyers.

Steven B. Stein, Esq., Treasurer, was appointed to the Board effective June, 2018. He is the managing counsel of



the Travelers Indemnity Company staff counsel offices in Massachusetts and Rhode Island where he concentrates on handling subrogation matters including property, automobile and workers' compensation cases. He is also the National Subrogation Product Line Lead for the staff counsel organization. Prior to becoming managing counsel he served as associate managing counsel, practice group leader and senior counsel. Before joining Travelers, he was employed in private practice at Batty & Stein. Mr. Stein received his B.A. degree in History and Economics from State University of New York at Binghamton in 1979 and his J.D. from Boston University School of Law in 1982 where he was involved in the National Trial Competition. He is admitted to practice in Massachusetts, Rhode Island and Florida. He served for many years as a Boston Municipal Court Pre-Trial case conference volunteer and is a Massachusetts Bar Association Legal Fee Arbitration Board Arbitrator, and former chair and board member.

Board Members

Gary M. Weiner, Esq., Secretary, was appointed to the Board effective December 26, 2018. He is the sole shareholder of



Weiner Law Firm, P.C. located in Springfield, where his primary area of practice is bankruptcy, commercial litigation, and collections. Mr. Weiner has been on the panel of Chapter 7 Trustees for the United States Bankruptcy Court for District of Massachusetts, Western Division since 1997. Mr. Weiner was the recipient of the 2013 Pro Bono Publico Award from the Massachusetts Justice Project and Volunteer Lawyer Service. Mr. Weiner is a member of the Commercial Law League of America, Massachusetts Bar Association, Hampden County Bar Association, National Association of Bankruptcy Trustees, and the American Bankruptcy Institute. In the Commercial Law League of America he served on the Board of Governors for over 11 years including as President in 2010-2011 and presently serves on the Finance Board. Mr. Weiner is a frequent lecturer on bankruptcy and collection topics for bar associations, various clients, and trade organizations. Mr. Weiner received his undergraduate degree in Business Administration from

Syracuse University in 1983 and his J.D. degree from Suffolk University in 1986.



David R. Kerrigan, Esq. was appointed to the Board effective December 26, 2018. He is a litigator with the firm Kenney & Sams, P.C. where he represents clients in challenges to state regulations and statutes and in defending and asserting civil rights claims drawing upon his experience as a former Chief of the Government Bureau of the Massachusetts Attorney General's Office. His administrative law practice includes representing individuals involved with a variety of trades - contractors, plumbers, electricians and engineers - with disputes with professional licensing boards alleging violations of professional conduct standards. As a commercial litigator, he represents clients with construction and employment disputes, employment discrimination claims, breach of lease claims, and franchise disputes. Mr. Kerrigan received a B.A. from Colby College and a J.D. from Boston University School of Law.

Brian D. Bixby, Esq. was appointed to the Board effective February, 2020. He is a partner at Burns & Levinson LLP,



where he served for many years as a Chair of the Private Client Group and as Head of the Fiduciary Litigation Department, as well as a member of the Trusts & Estates and Divorce & Family Law Departments. His practice concentrates on probate court litigation, estate planning, fiduciary administration, family law, guardianship and conservatorship law, and representation of individuals and fiduciaries in matters relating to estates and trusts. Mr. Bixby is an active member of the American Bar Association, Massachusetts Bar Association, Boston Bar Association, and the Boston Estate Planning Council. He is also involved in the Boston Probate and Estate Planning Forum, and the American College of Trust and Estate Counsel, and is a board member in the New England Chapter of the Family Firm Institute. He is a former President of the

Massachusetts Family and Probate Inn of Court, and was a U.S. Delegate to the XII International Congress on Family Law, and also received recognition in 2016 as a "Litigation Trailblazer" by the National Law Journal. Mr. Bixby received his A.B. from Brown University and his J.D. from Northeastern University School of Law.

Sally R. Gaglini, Esq. was appointed to the Board effective February, 2020. She is the founder of the Gaglini Law Group



LLC. Her private practice over a 30-year period has concentrated in probate, fiduciary and family law with emphasis on guardianships and conservatorships in addition to entertainment law with a specialized emphasis on young performers and entities that bind them. She remains a court-certified guardian ad litem, accepting appointments from the courts advancing the needs of children, impaired adults requiring assistance, and also accepting appointments as a fiduciary. Her entertainment practice focuses on transactions in media including licensing and other contracts, with a unique subspecialty in child labor and trust relative to the entertainment industry, bringing Hollywood together with probate and family law.

An AV-rated attorney, Ms. Gaglini is a past president and active member of the Massachusetts Family & Probate American Inn of Court, also holding memberships with the Massachusetts Bar Association and American Bar Association. In 2014, she was honored by Massachusetts Lawyers Weekly as a "Top Women of Law". She proposed and authored, with lawmakers, the inaugural child performer law in Massachusetts. Since 1990, Ms. Gaglini has taught Entertainment Law at Suffolk University Law School, her alma mater. A graduate of Brandeis University where she earned her BA cum laude, she authored Young Performers at Work: Child Star Survival Guide. The book was awarded the Silver IPPY by Independent Publisher as Best Adult Non-Fiction Informational E-Book.

William J. LeDoux Award Recipients

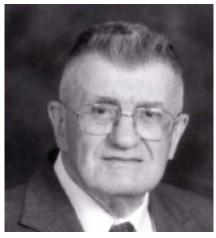
William J. LeDoux served as a member of the Board from 1987 to 1997, including seven years as Chairman. He distinguished himself by tirelessly advancing the Board's goals of serving the public. In 1997 the Board established this award to recognize a lawyer who has demonstrated extraordinary skill and perseverance in representing a claimant before the Board.



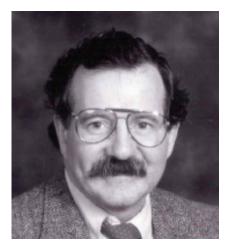
William J. LeDoux (1931-1999)



Peter H. Sutton, Boston 1998 Recipient



Nathan H. Proctor, Oxford 1999 Recipient



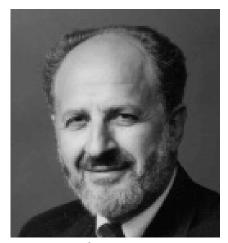
Charles F. Proctor, Oxford 1999 Recipient



Thomas G. Hoffman, Boston 2000 Recipient



Douglas W. Salvesen, Boston 2002 Recipient



Jerry Cohen, Boston 2003 Recipient



Laura Hancock Barry, Worcester 2004 Recipient



Hung Tran, Boston 2005 Recipient



Hang Nina T.K. Nguyen, Boston 2005 Recipient



Russell S. Channen, Haverhill 2010 Recipient



S. Peter Ziomek, Jr., Amherst 2010 Recipient



Leonard A. Frisoli, Cambridge 2012 Recipient



Timothy J. Perry, Boston 2014 Recipient



Saman S. Wilcox, Worcester 2018 Recipient

CLIENTS' SECURITY BOARD MEMBERSHIP 1974-PRESENT

*Philip J. Assiran (1981-1983) John G. Bagley (2013-2018) Joseph H. Baldiga (2012-2016) *William J. LeDoux (1987-1997) Thomas O. Bean (2005-2010) George N. Beauregard (1982-1986) *Barry D. Berkal (1981-1986) Mark N. Berman (1997-2002) Stanley B. Bernstein (1992-1996) Mark I. Berson (1995-2000) Brian D. Bixby (2020 -David R. Chenelle (2018 -Edward S. Cheng (2008–2013) *Thomas H. Collins (1974-1981) J. Elizabeth Cremens (1987-1992) Judith A. Cross-Donahue (1988-1998) Peter G. DeGelleke (2003-2008) *Charles R. Desmarais (1974-1980) Merrilynn R. Douglas (1989-1994) Patricia M. Dunbar (1997-1999) W. Lee H. Dunham (2015 - 2019) John J. Egan (2007-2013) *Harrison A. Fitch (1986-1993) Sally R. Gaglini (2020 -John R. Gobel (2001-2006) Charles W. Goddard (2007-2012) Judith Goldberg (2015 – 2019) Joel S. Greenberg (1980-1988) *Edward B. Hanify (1974-1979) *Paul F. Hannah (1974-1976) Ruth-Arlene W. Howe (1983-1988) David R. Kerrigan (2019 -Pamela Jeanne Koehr (2004-2010)

D. Ethan Jeffery (2011-2018) Raymond J. Kenney, Jr. (1979-1987) Maria J. Krokidas (1979-1984) Elizabeth O'Neill LaStaiti (1982-1986) Edward J. Lee (1987-1992) Amy S. Locke (2013-2018) S. Thomas Martinelli (1975-1977) Denzil D. McKenzie (2007-2013) Edward W. McIntyre (1999-2004) *Stanley B. Milton (1974) Francis C. Morrissey (2010-2014) Guy B. Moss (2002-2007) Frederick L. Nagle, Jr. (1990-1995) Martin J. Newhouse (2013-2018) *Loretta Sullivan O'Brien (1992–1997) Kathryn A. O'Leary (2004-2010) Thomas E. Peisch (1994-1999) Michelle M. Porter (2010-2014) Dorothy G. Sanders (1992-1997) Mary H. Schmidt (1997-2002) Edward D. Simsarian (1984-1989) Thomas G. Sitzmann (1996-2001) Regina Snow Mandl (2017-Steven B. Stein (2018 -Joseph D. Steinfield (1998-2003) Peter H. Sutton (2000-2005) Evelynne L. Swagerty (1999-2004) *Berge C. Tashijan (1978-1980) *Charles Y. Wadsworth (1977-1982) Gary M. Weiner (2019 -Lucy W. West (2002-2007)

*Deceased

GENERAL COUNSEL STAFF

LINDA G. BAUER General Counsel and Executive Director

ADAM M. LUTYNSKI Deputy General Counsel

BERNICE ADDONIZIO Legal Specialist