

Hot Topics in Law Client Protection
NCPO National Workshop Agenda
Hotel St. Francis, Santa Fe, New Mexico
Thursday, March 31 & Friday, April 1, 2005

Thursday, March 31

6:00-7:30 p.m
Welcoming Reception

Friday, April 1

8:00 - 8:45
Registration and Continental Breakfast

8:45 - 9:15
Welcoming Remarks
Chief Justice Richard C. Bosson
New Mexico Supreme Court
Introduction by Charles J. Vigil, President, State
Bar of New Mexico

9:15 - 9:35
Recent Developments in Lawyer Regulation
Bob Welden, WA

9:35 - 9:55
**The Essential Structure of an
Effective Client Protection Fund**
Janet Green Marbley, OH

9:55 - 10:15
**Trustee Discretion. What is It? Why It's So
Important.**
Ken Bossong NJ

10:15 - 10:35
**Maximizing Fund Revenues With Lawyer
Assessments**
Ann Hetzler (AZ) & Janet Moss (MD)

10:35 - 10:50
Refreshment Break

10:50 - 11:10
**Alternative Money Sources for Client
Protection Funds**
Ruby Cochran, NJ

11:10 - 11:40
Enforcement of a Fund's Subrogation Rights
Dan Hendi NJ

11:40 - 12:00
**Protecting Funds with Loss Prevention
Devices**
John Holtaway IL

12:00 - 1:30
Luncheon
Justice Gene E. Franchini (retired)
New Mexico Supreme Court
Introduction by Daniel J. O'Brien, Immediate
Past President, State Bar of New Mexico

1:30 - 1:50
How to Interview Claimants
Dan Hendi, NJ

1:50 - 2:20
How to Draft a Press Release
Fred Miller, NY

2:20 - 2:45
When Lawyers Abandon the Practice of Law
Root Edmonson, NC

2:45 - 3:00
Refreshment Break

3:00 - 3:25
Investments and Unearned Legal Fee Claims
Janet G. Marbley, OH

3:25 - 3:45
**The "Do's" and "Don'ts" of Attorney Trust
Accounts**
Jamie Sudler, CO

3:45 - 4:15
Confronting Alcohol and Drug Abuse
Briggs Cheney, NM

4:15 - 5:00
**Wrap-Up, Questions and Answers, Individual
Consultations**